Computer Architecture and Operating Systems
Lecture 4: Linking and Loading

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Example C Program

```c
int sum(int *a, int n);

int array[2] = {1, 2};

int main()
{
    int val = sum(array, 2);
    return val;
}
```

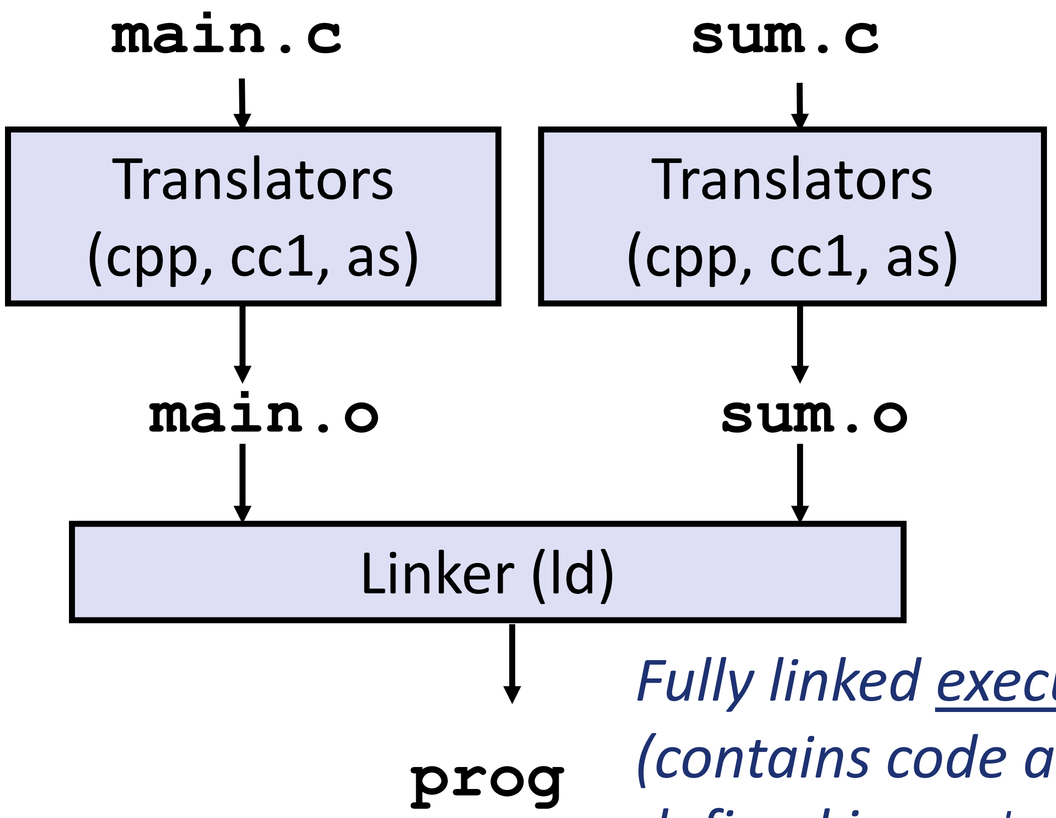
main.c

```c
int sum(int *a, int n)
{
    int i, s = 0;

    for (i = 0; i < n; i++) {
        s += a[i];
    }
    return s;
}
```

sum.c

Static Linking

- Programs are translated and linked using a *compiler driver*:
  - `linux> gcc -Og -o prog main.c sum.c`
  - `linux> ./prog`



Source files

Separately compiled <u>relocatable</u> object files

Fully linked <u>executable</u> object file (contains code and data for all functions defined in `main.c` and `sum.c`)

Why Linkers?

- Reason 1: Modularity
  - Program can be written as a collection of smaller source files, rather than one monolithic mass.
  - Can build libraries of common functions (more on this later)
    - e.g., Math library, standard C library

Why Linkers? (cont)

- Reason 2: Efficiency
  - Time: Separate compilation
    - Change one source file, compile, and then relink.
    - No need to recompile other source files.
  - Space: Libraries
    - Common functions can be aggregated into a single file...
    - Yet executable files and running memory images contain only code for the functions they actually use.

What Do Linkers Do?

- Step 1: Symbol resolution
  - Programs define and reference *symbols* (global variables and functions):
    - `void swap() {…}     /* define symbol swap */`
    - `swap();             /* reference symbol swap */`
    - `int *xp = &x;       /* define symbol xp, reference x */`
  - Symbol definitions are stored in object file (by assembler) in *symbol table*.
    - Symbol table is an array of `structs`
    - Each entry includes name, size, and location of symbol.
  - **<u>During symbol resolution step, the linker associates each symbol reference with exactly one symbol definition.</u>**

What Do Linkers Do? (cont)

- Step 2: Relocation
  - Merges separate code and data sections into single sections
  - Relocates symbols from their relative locations in the .o files to their final absolute memory locations in the executable.
  - Updates all references to these symbols to reflect their new positions.
- Let’s look at these two steps in more detail….

Three Kinds of Object Files (Modules)

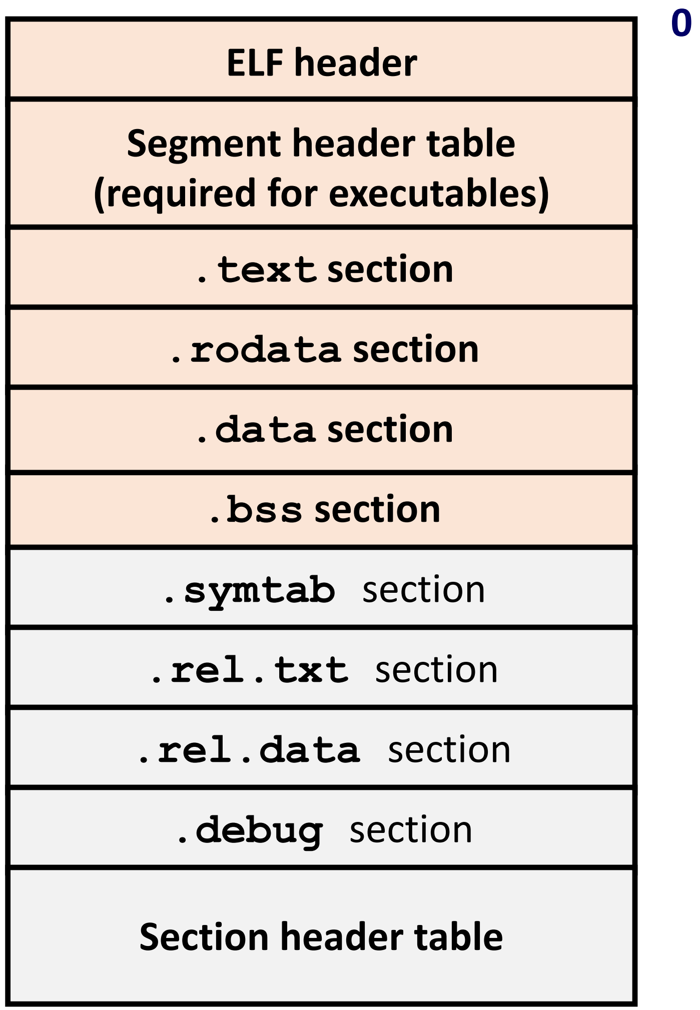
- Relocatable object file (`.o` file)
  - Contains code and data in a form that can be combined with other relocatable object files to form executable object file.
    - Each `.o` file is produced from exactly one source (`.c`) file
- Executable object file (`a.out` file)
  - Contains code and data in a form that can be copied directly into memory and then executed.
- Shared object file (`.so` file)
  - Special type of relocatable object file that can be loaded into memory and linked dynamically, at either load time or run-time.
  - Called *Dynamic Link Libraries* (DLLs) by Windows

Executable and Linkable Format (ELF)

- Standard binary format for object files
- One unified format for
  - Relocatable object files (`.o`),
  - Executable object files `(a.out)`
  - Shared object files (`.so`)
- Generic name: ELF binaries

ELF Object File Format

- **Elf header**
  - Word size, byte ordering, file type (.o, exec, .so), machine type, etc.
- **Segment header table**
  - Page size, virtual addresses memory segments (sections), segment sizes.
- **`.text` section**
  - Code
- **`.rodata` section**
  - Read only data: jump tables, ...
- **`.data` section**
  - Initialized global variables
- **`.bss` section**
  - Uninitialized global variables
  - "Block Started by Symbol"
  - "Better Save Space"
  - Has section header but occupies no space



ELF Object File Format (cont.)

- `.symtab` section
  - Symbol table
  - Procedure and static variable names
  - Section names and locations
- `.rel.text` section
  - Relocation info for `.text` section
  - Addresses of instructions that will need to be modified in the executable
  - Instructions for modifying.
- `.rel.data` section
  - Relocation info for `.data` section
  - Addresses of pointer data that will need to be modified in the merged executable
- `.debug` section
  - Info for symbolic debugging (`gcc -g`)
- Section header table
  - Offsets and sizes of each section

ELF header	0
Segment header table (required for executables)	
`.text` section	
`.rodata` section	
`.data` section	
`.bss` section	
`.symtab` section	
`.rel.txt` section	
`.rel.data` section	
`.debug` section	
Section header table	

Linker Symbols

- Global symbols
  - Symbols defined by module *m* that can be referenced by other modules.
  - E.g.: non-`static` C functions and non-`static` global variables.
- External symbols
  - Global symbols that are referenced by module *m* but defined by some other module.
- Local symbols
  - Symbols that are defined and referenced exclusively by module *m*.
  - E.g.: C functions and global variables defined with the `static` attribute.
  - **Local linker symbols are *not* local program variables**

Step 1: Symbol Resolution

main.c

```c
int sum(int *a, int n);

int array[2] = {1, 2};

int main()
{
    int val = sum(array, 2);
    return val;
}
```

sum.c

```c
int sum(int *a, int n)
{
    int i, s = 0;

    for (i = 0; i < n; i++) {
        s += a[i];
    }
    return s;
}
```

Referencing a global…

…that's defined here

Defining a global

Linker knows nothing of `val`

Referencing a global…

…that's defined here

Linker knows nothing of `i` or `s`

Local Symbols

- Local non-static C variables vs. local static C variables
  - local non-static C variables: stored on the stack
  - local static C variables: stored in either `.bss`, or `.data`

```
int f()
{
    static int x = 0;
    return x;
}

int g()
{
    static int x = 1;
    return x;
}
```

Compiler allocates space in `.data` for each definition of `x`

Creates local symbols in the symbol table with unique names, e.g., `x.1` and `x.2`.

How Linker Resolves Duplicate Symbol Definitions

- Program symbols are either *strong* or *weak*
  - ***Strong***: procedures and initialized globals
  - ***Weak***: uninitialized globals

`p1.c`

```
int foo=5;

p1() {
}
```

`p2.c`

```
int foo;

p2() {
}
```

strong → `int foo=5;`

strong → `p1() {`

`int foo;` ← weak

`p2() {` ← strong

Linker's Symbol Rules

- Rule 1: Multiple strong symbols are not allowed
  - Each item can be defined only once
  - Otherwise: Linker error
- Rule 2: Given a strong symbol and multiple weak symbols, choose the strong symbol
  - References to the weak symbol resolve to the strong symbol
- Rule 3: If there are multiple weak symbols, pick an arbitrary one
  - Can override this with **`gcc -fno-common`**

Linker Puzzles

`int x;` `p1() {}`	`p1() {}`	Link time error: two strong symbols (`p1`)
`int x;` `p1() {}`	`int x;` `p2() {}`	References to `x` will refer to the same uninitialized int. Is this what you really want?

`int x;`
`int y;`
`p1() {}`
	`double x;`
	`p2() {}`
		Writes to `x` in `p2` might overwrite `y`!
		Evil!

`int x=7;`
`int y=5;`
`p1() {}`
	`double x;`
	`p2() {}`
		Writes to `x` in `p2` will overwrite `y`!
		Nasty!

`int x=7;` `p1() {}`	`int x;` `p2() {}`	References to `x` will refer to the same initialized variable.

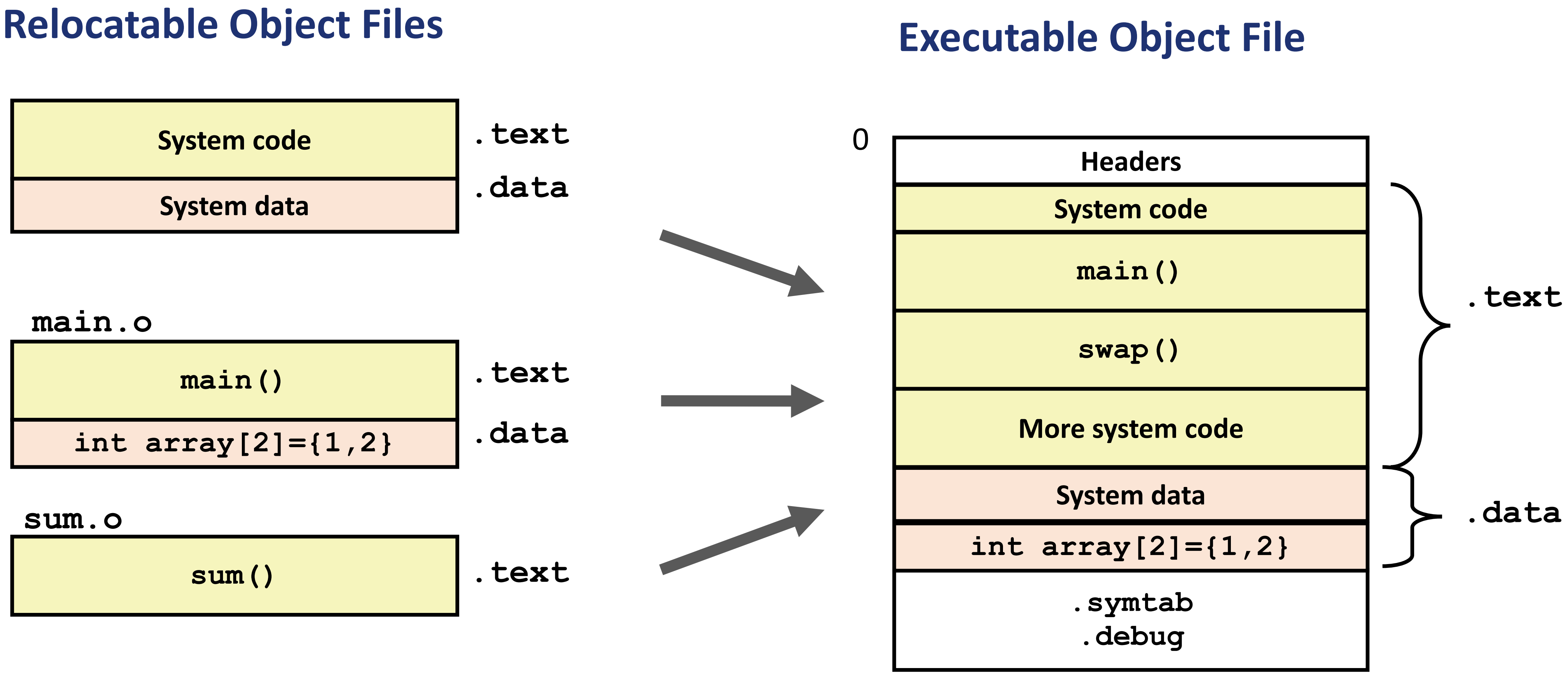
Nightmare scenario: two identical weak structs, compiled by different compilers with different alignment rules.

Global Variables

- Avoid if you can

- Otherwise
  - Use `static` if you can
  - Initialize if you define a global variable
  - Use `extern` if you reference an external global variable

Step 2: Relocation



Relocation Entries

```c
int array[2] = {1, 2};

int main()
{
    int val = sum(array, 2);
    return val;
}
```

main.c

```
0000000000000000 <main>:
   0:   48 83 ec 08             sub    $0x8,%rsp
   4:   be 02 00 00 00          mov    $0x2,%esi
   9:   bf 00 00 00 00          mov    $0x0,%edi      # %edi = &array
                    a: R_X86_64_32 array              # Relocation entry

   e:   e8 00 00 00 00          callq  13 <main+0x13> # sum()
                    f: R_X86_64_PC32 sum-0x4          # Relocation entry
  13:   48 83 c4 08             add    $0x8,%rsp
  17:   c3                      retq
```

main.o

Source: `objdump -r -d main.o`

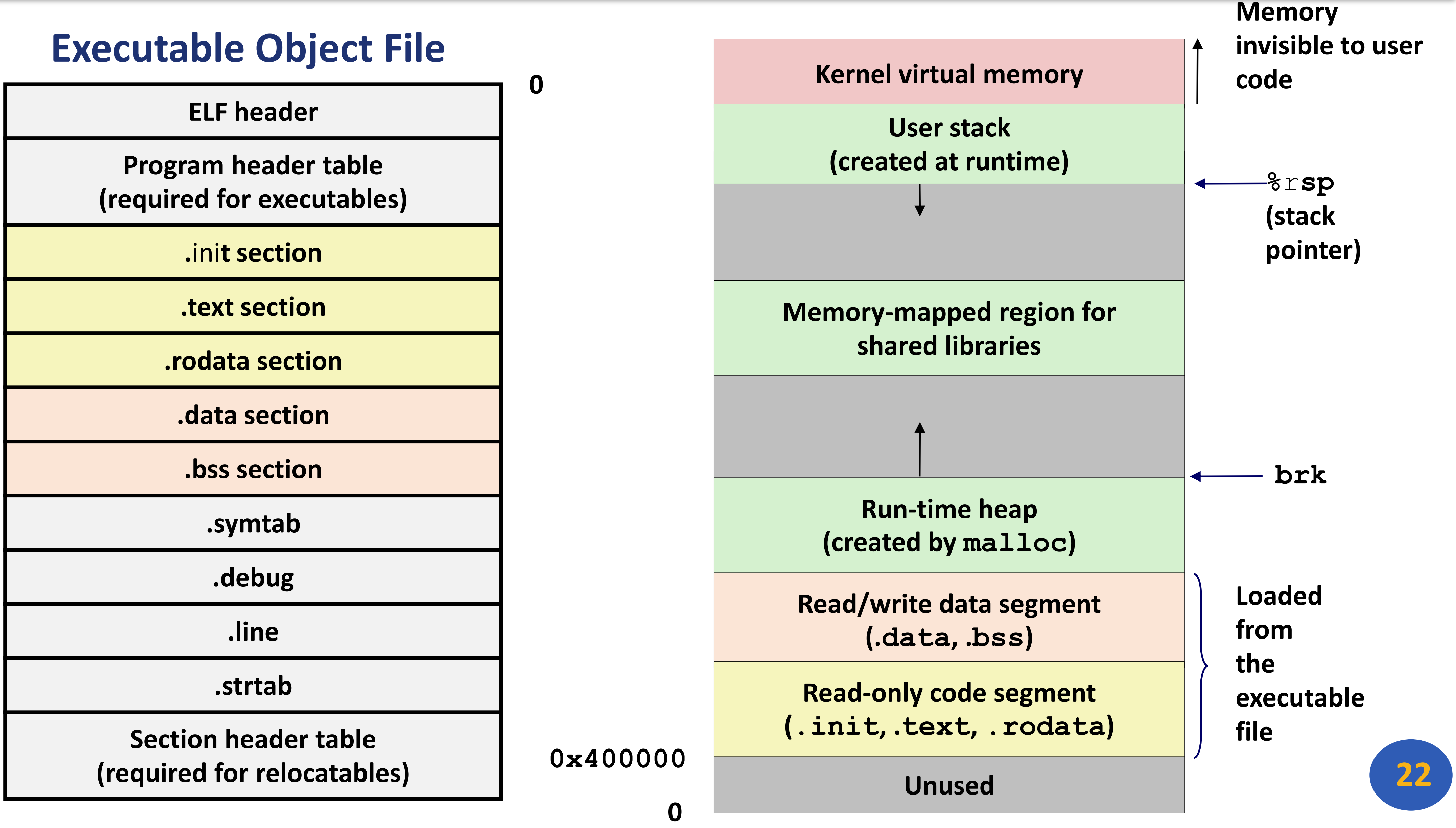
Relocated .text section

```
0000000000004004d0 <main>:
  4004d0:      48 83 ec 08       sub    $0x8,%rsp
  4004d4:      be 02 00 00 00    mov    $0x2,%esi
  4004d9:      bf 18 10 60 00    mov    $0x601018,%edi  # %edi = &array
  4004de:      e8 05 00 00 00    callq  4004e8 <sum>    # sum()
  4004e3:      48 83 c4 08       add    $0x8,%rsp
  4004e7:      c3                retq

0000000000004004e8 <sum>:
  4004e8:      b8 00 00 00 00    mov    $0x0,%eax
  4004ed:      ba 00 00 00 00    mov    $0x0,%edx
  4004f2:      eb 09             jmp    4004fd <sum+0x15>
  4004f4:      48 63 ca          movslq %edx,%rcx
  4004f7:      03 04 8f          add    (%rdi,%rcx,4),%eax
  4004fa:      83 c2 01          add    $0x1,%edx
  4004fd:      39 f2             cmp    %esi,%edx
  4004ff:      7c f3             jl     4004f4 <sum+0xc>
  400501:      f3 c3             repz retq
```

Using PC-relative addressing for sum(): 0x4004e8 = 0x4004e3 + 0x5

Source: `objdump -dx prog`

Loading Executable Object Files



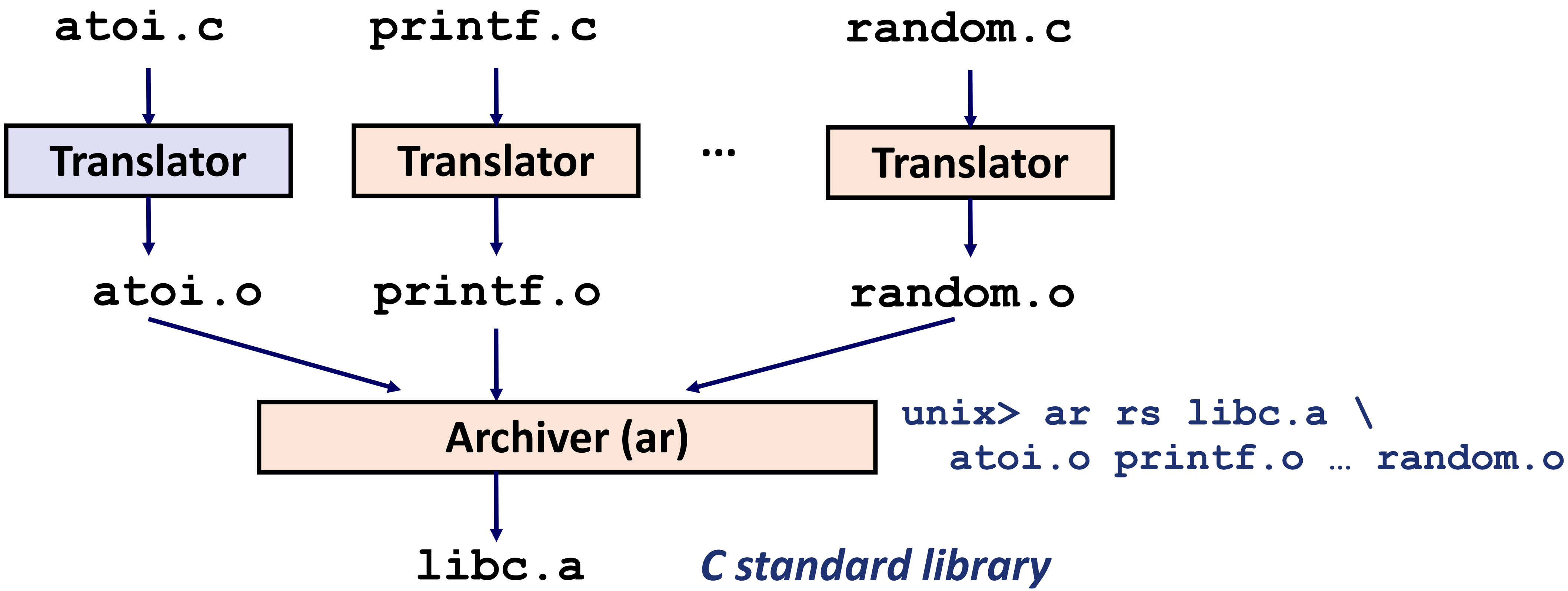
Packaging Commonly Used Functions

- How to package functions commonly used by programmers?
  - Math, I/O, memory management, string manipulation, etc.
- Awkward, given the linker framework so far:
  - **Option 1:** Put all functions into a single source file
    - Programmers link big object file into their programs
    - Space and time inefficient
  - **Option 2:** Put each function in a separate source file
    - Programmers explicitly link appropriate binaries into their programs
    - More efficient, but burdensome on the programmer

Old-fashioned Solution: Static Libraries

- Static libraries (`.a` archive files)
  - Concatenate related relocatable object files into a single file with an index (called an *archive*).
  - Enhance linker so that it tries to resolve unresolved external references by looking for the symbols in one or more archives.
  - If an archive member file resolves reference, link it into the executable.

Creating Static Libraries



- Archiver allows incremental updates
- Recompile function that changes and replace .o file in archive.

Commonly Used Libraries

`libc.a` (the C standard library)

- 4.6 MB archive of 1496 object files.
- I/O, memory allocation, signal handling, string handling, data and time, random numbers, integer math

`libm.a` (the C math library)

- 2 MB archive of 444 object files.
- floating point math (sin, cos, tan, log, exp, sqrt, …)

```
% ar –t libc.a | sort
…
fork.o
…
fprintf.o
fpu_control.o
fputc.o
freopen.o
fscanf.o
fseek.o
fstab.o
…
```

```
% ar –t libm.a | sort
…
e_acos.o
e_acosf.o
e_acosh.o
e_acoshf.o
e_acoshl.o
e_acosl.o
e_asin.o
e_asinf.o
e_asinl.o
…
```

Linking with Static Libraries

libvector.a

main2.c

```
#include <stdio.h>
#include "vector.h"

int x[2] = {1, 2};
int y[2] = {3, 4};
int z[2];

int main()
{
    addvec(x, y, z, 2);
    printf("z = [%d %d]\n”,
           z[0], z[1]);
    return 0;
}
```

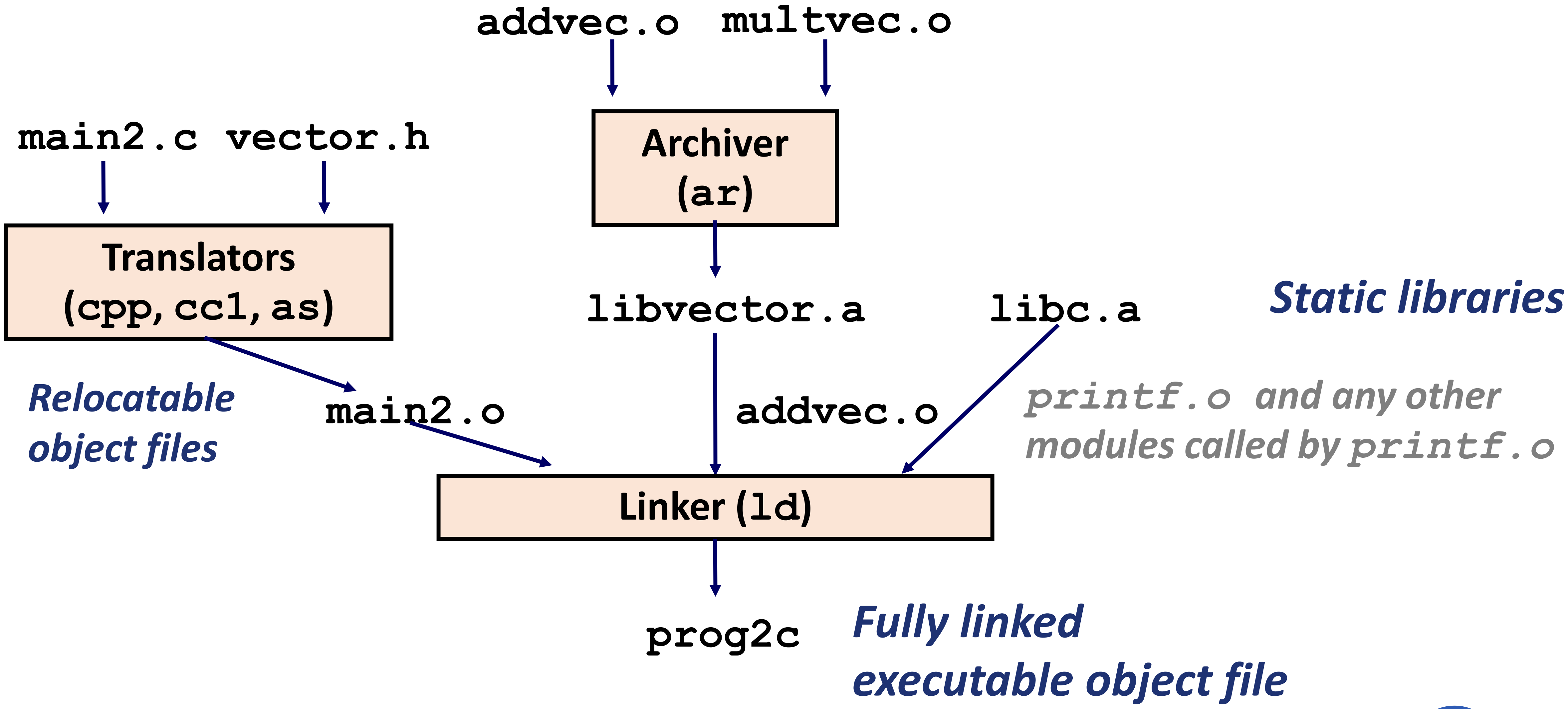
addvec.c

```
void addvec(int *x, int *y,
            int *z, int n) {
    int i;

    for (i = 0; i < n; i++)
        z[i] = x[i] + y[i];
}
```

multvec.c

```
void multvec(int *x, int *y,
             int *z, int n)
{
    int i;

    for (i = 0; i < n; i++)
        z[i] = x[i] * y[i];
}
```

Linking with Static Libraries



"c" for "compile-time"

Using Static Libraries

- Linker’s algorithm for resolving external references:
  - Scan `.o` files and `.a` files in the command line order.
  - During the scan, keep a list of the current unresolved references.
  - As each new `.o` or `.a` file, *obj*, is encountered, try to resolve each unresolved reference in the list against the symbols defined in *obj*.
  - If any entries in the unresolved list at end of scan, then error.
- Problem:
  - Command line order matters!
  - Moral: put libraries at the end of the command line.

```
unix> gcc -L. libtest.o -lmine
unix> gcc -L. -lmine libtest.o
libtest.o: In function `main':
libtest.o(.text+0x4): undefined reference to `libfun'
```

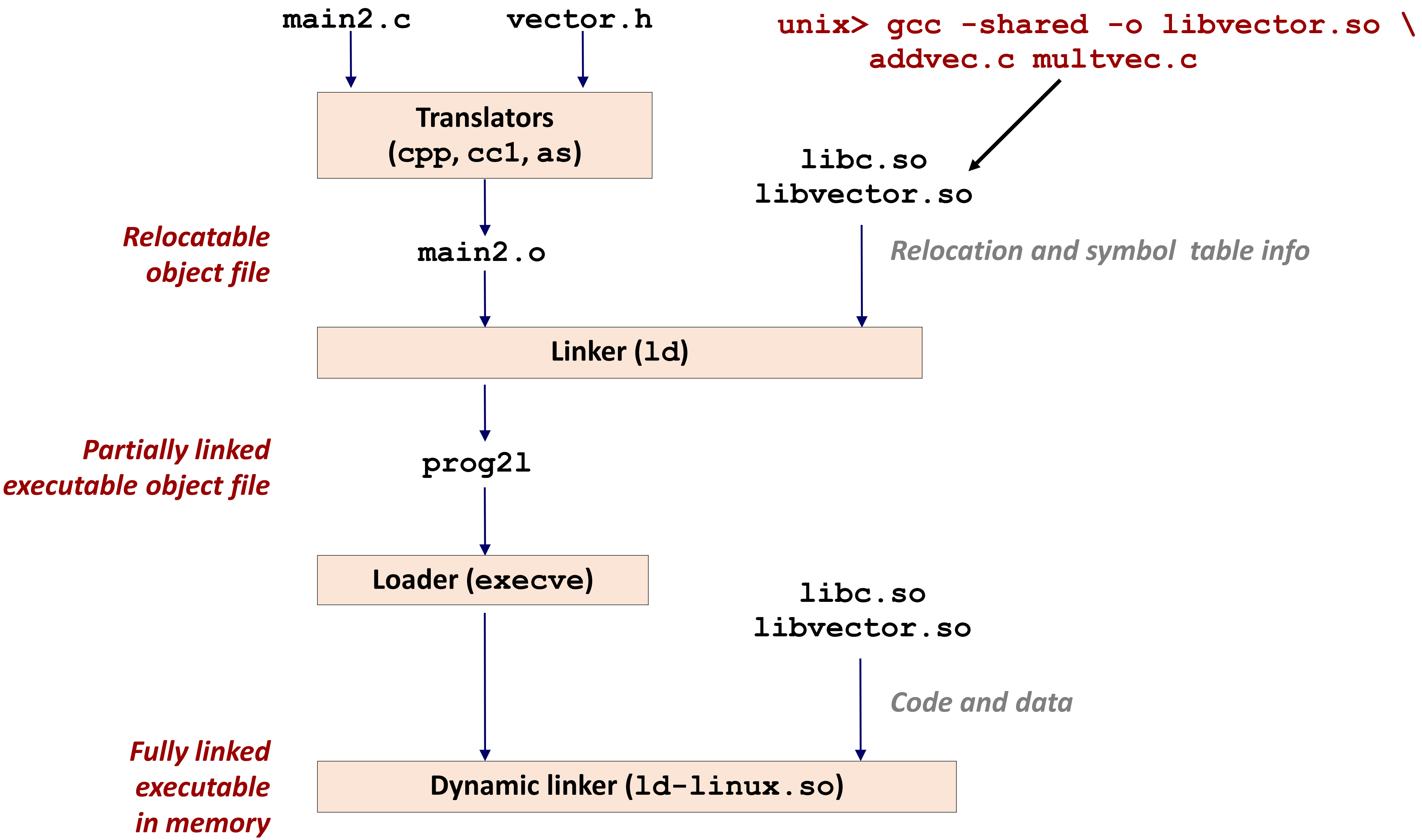
Modern Solution: Shared Libraries

- Static libraries have the following disadvantages:
  - Duplication in the stored executables (every function needs libc)
  - Duplication in the running executables
  - Minor bug fixes of system libraries require each application to explicitly relink
- Modern solution: Shared Libraries
  - Object files that contain code and data that are loaded and linked into an application *dynamically,* at either *load-time* or *run-time*
  - Also called: dynamic link libraries, DLLs, `.so` files

Shared Libraries (cont.)

- Dynamic linking can occur when executable is first loaded and run (load-time linking)
  - Common case for Linux, handled automatically by the dynamic linker (**`ld-linux.so`**)
  - Standard C library (**`libc.so`**) usually dynamically linked
- Dynamic linking can also occur after program has begun (run-time linking).
  - In Linux, this is done by calls to the **`dlopen()`** interface
    - Distributing software
    - High-performance web servers
    - Runtime library interpositioning
- Shared library routines can be shared by multiple processes
  - More on this when we learn about virtual memory

Dynamic Linking at Load-time



Dynamic Linking at Run-time

```
#include <stdio.h>
#include <stdlib.h>
#include <dlfcn.h>

int x[2] = {1, 2};
int y[2] = {3, 4};
int z[2];

int main()
{
    void *handle;
    void (*addvec)(int *, int *, int *, int);
    char *error;

    /* Dynamically load the shared library that contains addvec() */
    handle = dlopen("./libvector.so", RTLD_LAZY);
    if (!handle) {
        fprintf(stderr, "%s\n", dlerror());
        exit(1);
    }
```

dll.c

Dynamic Linking at Run-time

```c
    . . .

    /* Get a pointer to the addvec() function we just loaded */
    addvec = dlsym(handle, "addvec");
    if ((error = dlerror()) != NULL) {
        fprintf(stderr, "%s\n", error);
        exit(1);
    }

    /* Now we can call addvec() just like any other function */
    addvec(x, y, z, 2);
    printf("z = [%d %d]\n", z[0], z[1]);

    /* Unload the shared library */
    if (dlclose(handle) < 0) {
        fprintf(stderr, "%s\n", dlerror());
        exit(1);
    }
    return 0;
}
```

`dll.c`

Linking Summary

- Linking is a technique that allows programs to be constructed from multiple object files.
- Linking can happen at different times in a program's lifetime:
  - Compile time (when a program is compiled)
  - Load time (when a program is loaded into memory)
  - Run time (while a program is executing)
- Understanding linking can help you avoid nasty errors and make you a better programmer.

Case Study: Library Interpositioning

- Library interpositioning : powerful linking technique that allows programmers to intercept calls to arbitrary functions
- Interpositioning can occur at:
  - Compile time: When the source code is compiled
  - Link time: When the relocatable object files are statically linked to form an executable object file
  - Load/run time: When an executable object file is loaded into memory, dynamically linked, and then executed.

Some Interpositioning Applications

- Security
  - Confinement (sandboxing)
  - Behind the scenes encryption
- Debugging
  - In 2014, two Facebook engineers debugged a treacherous 1-year old bug in their iPhone app using interpositioning
  - Code in the SPDY networking stack was writing to the wrong location
  - Solved by intercepting calls to Posix write functions (write, writev, pwrite)

Source: Facebook engineering blog post at
`https://code.facebook.com/posts/313033472212144/debugging-file-corruption-on-ios/`

Some Interpositioning Applications

- Monitoring and Profiling
  - Count number of calls to functions
  - Characterize call sites and arguments to functions
  - Malloc tracing
    - Detecting memory leaks
    - **Generating address traces**

Example program

```
#include <stdio.h>
#include <malloc.h>

int main()
{
    int *p = malloc(32);
    free(p);
    return(0);
}
```

int.c

- Goal: trace the addresses and sizes of the allocated and freed blocks, without breaking the program, and without modifying the source code.
- Three solutions: interpose on the lib `malloc` and `free` functions at compile time, link time, and load/run time.

Compile-time Interpositioning

```
#ifdef COMPILETIME
#include <stdio.h>
#include <malloc.h>

/* malloc wrapper function */
void *mymalloc(size_t size)
{
    void *ptr = malloc(size);
    printf("malloc(%d)=%p\n",
           (int)size, ptr);
    return ptr;
}

/* free wrapper function */
void myfree(void *ptr)
{
    free(ptr);
    printf("free(%p)\n", ptr);
}
#endif
```

`mymalloc.c`

Compile-time Interpositioning

```
#define malloc(size) mymalloc(size)
#define free(ptr) myfree(ptr)

void *mymalloc(size_t size);
void myfree(void *ptr);
```

malloc.h

```
linux> make intc
gcc -Wall -DCOMPILETIME -c mymalloc.c
gcc -Wall -I. -o intc int.c mymalloc.o
linux> make runc
./intc
malloc(32)=0x1edc010
free(0x1edc010)
linux>
```

Link-time Interpositioning

mymalloc.c

```
#ifdef LINKTIME
#include <stdio.h>
void *__real_malloc(size_t size);
void __real_free(void *ptr);

/* malloc wrapper function */
void *__wrap_malloc(size_t size)
{
    void *ptr = __real_malloc(size); /* Call libc malloc */
    printf("malloc(%d) = %p\n", (int)size, ptr);
    return ptr;
}

/* free wrapper function */
void __wrap_free(void *ptr)
{
    __real_free(ptr); /* Call libc free */
    printf("free(%p)\n", ptr);
}
#endif
```

Link-time Interpositioning

```
linux> make intl
gcc -Wall -DLINKTIME -c mymalloc.c
gcc -Wall -c int.c
gcc -Wall -Wl,--wrap,malloc -Wl,--wrap,free -o intl int.o mymalloc.o
linux> make runl
./intl
malloc(32) = 0x1aa0010
free(0x1aa0010)
linux>
```

- The "`-Wl`" flag passes argument to linker, replacing each comma with a space.
- The "`--wrap,malloc`" `arg` instructs linker to resolve references in a special way:
  - Refs to `malloc` should be resolved as `__wrap_malloc`
  - Refs to `__real_malloc` should be resolved as `malloc`

Load/Run-time Interpositioning

```
#ifdef RUNTIME
#define _GNU_SOURCE
#include <stdio.h>
#include <stdlib.h>
#include <dlfcn.h>

/* malloc wrapper function */
void *malloc(size_t size)
{
    void *(*mallocp)(size_t size);
    char *error;

    mallocp = dlsym(RTLD_NEXT, "malloc"); /* Get addr of libc malloc */
    if ((error = dlerror()) != NULL) {
        fputs(error, stderr);
        exit(1);
    }
    char *ptr = mallocp(size); /* Call libc malloc */
    printf("malloc(%d) = %p\n", (int)size, ptr);
    return ptr;
}
```

mymalloc.c

Load/Run-time Interpositioning

mymalloc.c

```
/* free wrapper function */
void free(void *ptr)
{
    void (*freep)(void *) = NULL;
    char *error;

    if (!ptr)
        return;

    freep = dlsym(RTLD_NEXT, "free"); /* Get address of libc free */
    if ((error = dlerror()) != NULL) {
        fputs(error, stderr);
        exit(1);
    }
    freep(ptr); /* Call libc free */
    printf("free(%p)\n", ptr);
}
#endif
```

Load/Run-time Interpositioning

```
linux> make intr
gcc -Wall -DRUNTIME -shared -fpic -o mymalloc.so mymalloc.c -ldl
gcc -Wall -o intr int.c
linux> make runr
(LD_PRELOAD="./mymalloc.so" ./intr)
malloc(32) = 0xe60010
free(0xe60010)
linux>
```

- The `LD_PRELOAD` environment variable tells the dynamic linker to resolve unresolved refs (e.g., to `malloc`) by looking in `mymalloc.so` first.

Interpositioning Recap

- Compile Time
  - Apparent calls to malloc/free get macro-expanded into calls to mymalloc/myfree
- Link Time
  - Use linker trick to have special name resolutions
    - malloc → __wrap_malloc
    - __real_malloc → malloc
- Load/Run Time
  - Implement custom version of malloc/free that use dynamic linking to load library malloc/free under different names

Any Questions?

```
              .text
__start:      addi t1, zero, 0x18
              addi t2, zero, 0x21
cycle:        beq t1, t2, done
              slt t0, t1, t2
              bne t0, zero, if_less
              nop
              sub t1, t1, t2
              j cycle
              nop
if_less:      sub t2, t2, t1
              j cycle
done:         add t3, t1, zero
```